

## PCC Stewardship & Finance Health Check

## Introduction

Use this handout to review your stewardship and financial management in your parish....

#	Description	Your Parish/benefice
1	Do you have a clear statement of mission and vision for your parish? <b>a</b> We don't have one. <b>b</b> We have one but have not shared it effectively <b>c</b> We have one and it is well-known.	
2	How frequently do you include financial issues as part of your ongoing teaching on discipleship?  a Never  b Sometimes  c Often	
3	When did you last provide church members with some principles to guide them in their giving of money to the church?  a Never  b Sometime ago  c Always available	
4	Do your church members understand why your church needs money, and the link between their giving and resultant mission and ministry?  a Probably not  b A few do  c Most members do	
5	How do you give away money to other Christian causes and charities? <b>a</b> We don't give much away <b>b</b> Only via special collections <b>c</b> We have a policy of giving a percentage of income away	
6	Do you celebrate successes?  a Never  b Sometimes  c Often	
7	Do you have a policy for how the Church would use legacy gifts?  a No b Informally c Yes and it is publicised in the church	
8	Do your givers receive a personal 'thank you' regularly?  a Never  b Some years  c Every year	
9	Does your Parish use the Parish Giving Scheme?  a No b Yes and a few givers use it c Yes and the majority of our givers use it	

10	Have you registered with Parish Buying and reviewed all your relevant	
	contracts and bills against their deals?	
	a No	
	<b>b</b> Yes but we have not checked recent offers	
	<b>c</b> Yes	
11	Are you aware of the Grantfinder service now offered through the Diocese	
	to assist in seeking external funding for new initiatives or capital projects?	
	a No	
	<b>b</b> Yes but we have no need for it at the moment	
	c Yes and we are currently using it to secure funding	
12	Do you utilise an accounting software package to help monitor finances and	
	provide regular reports to the PCC?	
	<b>a</b> No – everything is on spreadsheets.	
	<b>b</b> Yes, but the PCC only receive updates occasionally	
	c Yes and the PCC receive updates at most meetings	
13	Do you have a clear policy on reserves?	
	a No	
	<b>b</b> Informally	
	<b>c</b> Yes	
14	Do you have a Stewardship Promoter?	
	a No	
	<b>b</b> Yes but they have not done/been able to do much recently	
	c Yes and they regularly address our congregation	

Questions adapted from Giving for Life – Pointers to Action www.parishresources.org.uk/givingforlife

All parishes should aim to be able to answer **c** to most of these questions. If you would like any advice on moving from an **a** or **b** answer to a **c** please contact colin.harbidge@winchester.anglican.org or gordon.randall@winchester.anglican.org